

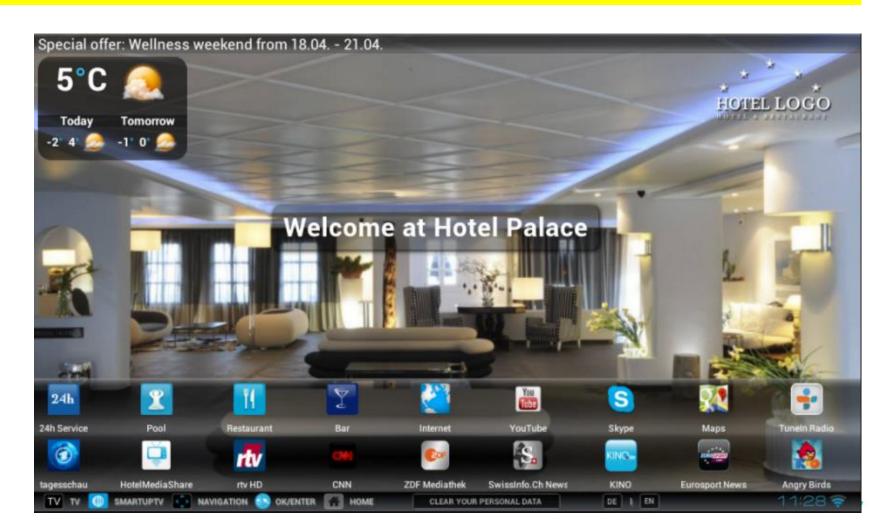


# The problem...

When traveling, watch TV just like home? ... That is the problem!







## With ZOALA watching TV has never been easier...









With  $\angle \Box A \perp A_{\perp}$  you zap like home,

Anywhere you go!

"Next Generation" Internet Television & presents automatically shifting Time Zones\*!

\* Patent Granted end of May 2017 in Holland.

\* World Wide Patent Pending!





## 's first *Light* package...

























# Our World Market starts in... Belgium!

#### **SURVEY:**

• 90% travels on holiday

**Migrants** 

Holiday Traveler

Who?

#### **Market Expansion:**

- Q1 '18 -> Q8:
  - Russians, Chinese in EU (35 RU channels pending!)
- Q9 -> Q20:
  - West-EU and beyond
  - 70% Recurring revenue
  - 2. FIX & FLEX
  - <> packages @ competitive pricing

#### **Conservative growth in 5 years:**

• 7.5 - 10% holiday travelers

Expats/ Winter **Travelers** 

Local Residents

**Business** 

Traveler





# Competition...?







### ZOALA 's UNFAIR ADVANTAGE ...

USP1: GRANNY PROOF: direct access to the Internet!

• USP2: Flexibele Packages: FLEX 30-60-90 / 3mnd – 6 mnd – 1 j

USP3: Automatically alleviating Time Zones\*

• USP4: Jump directly to the most popular program while zapping\*



\* Patent granted end of May 2017 in Holland.

\* World Wide Patent Pending!



#### **Strengths:**

- 1) Ptant Pending:
  - A. Time Zone Shifting
  - B. Prime Time Tracking
- Traveler HDMI-stick + mobile connectivity
- 3) Flexible Subscriptions, à-la-carte

#### Weaknesses

- 1) Content Scaling
- 2) Licencing abroad
- 3) Mobile internet costs
- Internet access is sometimes difficult in some countries (e.g. availability of Wi-Fi)



SWOT...



### **Opportunities**

- 1) Extra revenue from publicity
- Offering "Buy Content" of "Content Replacement"
- 3) Portability principle in EU
- 4) Partnerships with existing operators

#### **Threats**

- 1) Geoblocking and Content blocking
- 2) Fast growing competition
- Broadcasters presenting their own content on the internet.



# Go-To-Market Strategy

Scalability: per target group
The best TV channels
For the right customers





#### Building up the client relation:

Customer Intimacy
Product Leadership



### The ZOALA Core Team...

Pieter Jooris, Founder ZOALA® TV

➤ 12 y CEO in iDTV Consultancy



Peter De Keyser, COO ZOALA® TV

> 20 y IT & HW specialist, Assist.Dir.



Pieter Vermeersch

**CTO** 

> 15 y technical expertise in iDTV

Pieter Vermeersch, CTO ZOALA® TV

CECNENTARYI

CFO / HR

Wim Hantson, CFO & HR ZOALA® TV

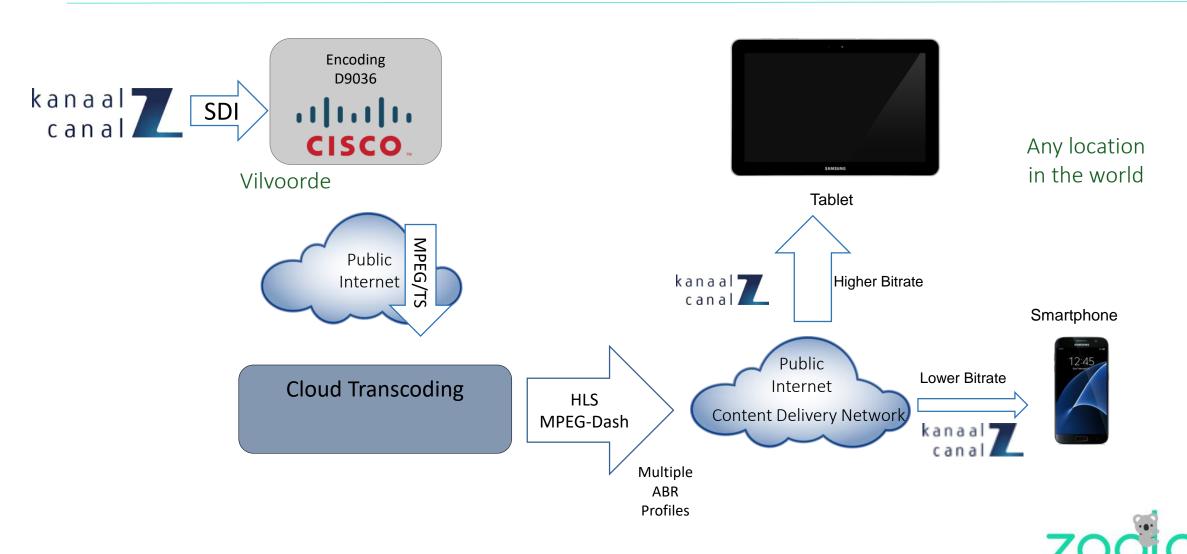
> 20 y HR / Finance



COO



# Make or buy...



## KPI

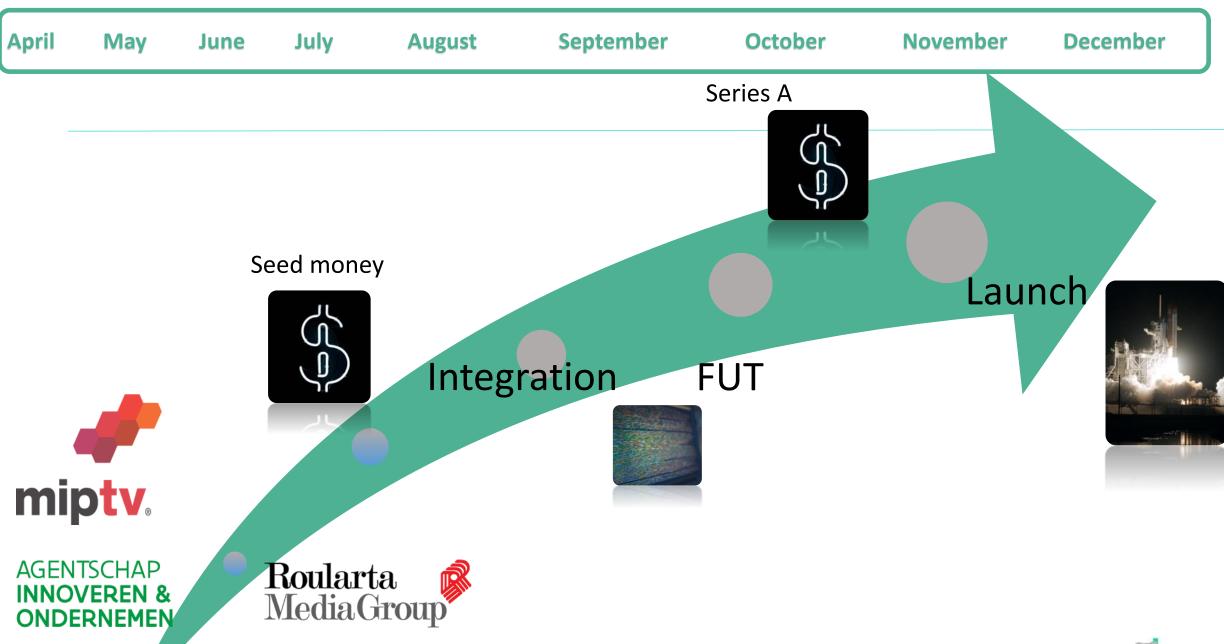


Markt intro

Growth Speed Customers

 Growth Speed Content and Broadcasters







# ADD BROADCASTER SLIDE 1-2...



### Come on board now!

A bad entrepreneur turns a good concept into a bad business.

A good entrepreneur turns a bad concept into a good business.



a great entrepreneur

that turns a

great concept

into an

even greater business!



